

Industry Essentials

Financial Education Professionals Pty Ltd is a specialist financial training company providing compliance, professional education, continuing training and assessment services for financial institutions in the wholesale financial markets, such as asset managers, investment banks and custody firms.

Our Industry Essentials course is aimed at providing foundation knowledge about Australia's dynamic financial services sector.

The course is primarily designed for graduates and those reasonably new to the financial services industry. However existing staff that would like a refresher on the latest legislation and trends, and those who work in peripheral industries wanting to better understand the financial services industry, would also benefit from the content.

The interactive workshop is delivered over three hours by an experienced industry practitioner who will also use exercises to reinforce learning.

The areas covered in the workshop are:

- The Regulatory Environment in Australia
- Participants in the Financial Services Industry
- The Economic Environment
- Basic Financial Products

In addition, we are able to present this workshop in house for our corporate clients. If you are interested in this mode of delivery, please contact us directly.

Training for:

- ✓ Administration staff
- ✓ Asset Managers
- ✓ Asset Consultants
- ✓ CFA® Charterholders & Candidates
- ✓ Compliance Officers
- ✓ Custody staff
- ✓ Financial advisers
- ✓ Investment bankers
- ✓ IT professionals
- ✓ Legal professionals
- ✓ Margin Lending staff
- ✓ Marketing professionals
- ✓ New industry entrants
- ✓ Non-finance graduates
- ✓ Operations staff
- ✓ Responsible Managers
- ✓ Risk Management staff
- ✓ Training Managers

Enrolment Form [all information is mandatory]

Participant information [Please print]

Participant's last name	First name	<input type="checkbox"/> Mr.	<input type="checkbox"/> Miss
		<input type="checkbox"/> Mrs.	<input type="checkbox"/> Ms.
Email:			
Company name:	Business phone no.: ()	Mobile:	
Company address:	City:	State:	Postcode:
Job Title:	Department/Division:		

Fees to 30 June 2012 [Incl workshop handouts]

Cost per person: \$425.00 (+GST)

Cost per person (5-plus people from same organisation): \$400.00 (+GST)

Payment

- I attach a cheque made payable to Financial Education Professionals Pty Ltd
or
 I have paid by Direct Credit to Macquarie Bank BSB 182-222 Account 1204 48402, indicating my last name as reference
or
 Please invoice my company. I have obtained approval from my manager (see below).

Approving Manager

First name: Last name:
 Email:
 Title/Position: Dept/Division:
 Approving Manager's Signature:

Office use only

Invoice No.:	Person to whom invoice was sent	Date paid:
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Please send completed form with payment to:
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 Email: enquiries@financialeducation.com.au